Smart Financial Decisions: Retirement

Elżbieta Gosek
Financial Advisor

When: **Sunday, December 1, 2019 at 3 PM**

Where: **Associated Polish Home (Dom Polski), 9150 Academy Road, Philadelphia, PA 19114**

Free admission

Join us for the lecture, with pączki and coffee!

About the Lecture

Sources of income in retirement cannot be left to chance; they should be properly planned with financing in mind. The practical issues to be discussed include using a workplace retirement plan, managing assets and investments, the question of how long to keep working before retiring, the decision to start drawing Social Security benefits, and potential financial pitfalls.

About the Lecturer

Elżbieta Gosek, MBA, LUTCF, RICP®, is an independent financial advisor and a Certified Retirement Advisor. As the founder of Optimal Wealth Services, based in Yardley, PA, she accepted an offer in 2017 to work with Thrive Wealth Management and Thrive Financial Services in order to expand her practice and offer financial planning based on fiduciary principles. Elżbieta was born in Poland. After studying at SGH (Warsaw School of Economics), a leading business school in Poland, she moved to the United States, where she continued her education and earned a Master of Business Administration (MBA). Elżbieta leads educational seminars and workshops on financial planning topics. In her view, whatever one's income level, financial knowledge makes it possible to improve one's quality of life.